

**MFO KMF, LLC**  
**BALANCE SHEET**  
**As of 31 March 2021**

	As of 31 December 2020 KZT 000's	As of 31 March 2021 KZT 000's
<b>ASSETS</b>		
Cash and cash equivalent	480 448	861 944
<b>Short-term investments</b>	<b>1 618 028</b>	<b>2 704 743</b>
Short-term investments	1 618 022	2 704 737
Accruals on short-term investments	6	6
<b>Securities:</b>	<b>4 116 045</b>	<b>4 217 416</b>
Securities available for sale	4 101 595	4 153 351
Accruals securities	14 451	64 065
<b>Reversed REPO:</b>	<b>2 740 675</b>	<b>2 109 144</b>
Reversed REPO	2 739 217	2 107 217
Accruals on reversed REPO	1 457	1 926
Financial instruments, that are estimated by fair value through profit or loss	187 845	260 904
<b>Net Loan Portfolio:</b>	<b>136 313 739</b>	<b>136 797 648</b>
Outstanding amount	136 273 144	137 188 674
Interest accrual	8 141 742	8 214 218
Discount on loans granted	-301 514	-219 379
Loan Loss Reserve	-7 799 632	-8 385 864
Prepaid future expenses	158 864	145 168
Tax overpayment	43 539	17 953
Other assets	331 120	438 505
Investment property	52 992	52 992
Long-term assets	526 822	586 519
<b>Net tangible and intangible assets:</b>	<b>7 736 888</b>	<b>7 692 618</b>
<b>Net tangible assets:</b>	<b>7 304 210</b>	<b>7 291 903</b>
Tangible Assets	9 175 778	9 312 400
Accumulated depreciation	-1 871 568	-2 020 497
<b>Net intangible assets:</b>	<b>432 678</b>	<b>400 715</b>
Intangible assets	909 962	909 962
Accumulated amortization	-477 284	-509 247
<b>TOTAL ASSETS</b>	<b>154 307 006</b>	<b>155 885 554</b>
<b>LIABILITIES AND EQUITY</b>		
<b>Liabilities:</b>	<b>106 762 799</b>	<b>110 278 375</b>
Loans:	101 827 992	99 387 117
Short-term	47 634 554	53 758 974
Long term	52 400 940	43 577 491
Accrual interests to payment	2 870 507	2 961 069
Discount on loans received	-1 078 009	-910 416
Indebtedness income tax	0	50 000
Deferred tax liability	30 834	30 834
Finance Lease Obligation	582 407	641 221
Other liabilities	4 321 567	10 169 203
<b>Equity:</b>	<b>47 544 206</b>	<b>45 607 179</b>
Charter capital	14 430 993	14 430 993
Reserve capital	976 218	1 197 776

Reserve from revaluation of fixed assets	62 330	62 330
Reserve from revaluation of securities	376	-1 471
Reserve for expected credit losses on debt instruments at fair value through other comprehensive income	4 013	4 107
Retained Earnings/Uncovered Losses	32 070 276	29 913 444
<b>Total Equity and Liabilities</b>	<b>154 307 006</b>	<b>155 885 554</b>