

MFO KMF, LLC
BALANCE SHEET
As of September 30, 2023

| ASSETS | As of September 30, 2023 |
|--|--------------------------|
| Cash and cash equivalent | 2 081 278 241.19 |
| Financial Instruments at fair value through profit or loss | 677 716 390.95 |
| Short-term investments | 4 301 812 946.95 |
| Short-term investments | 4 290 231 067.82 |
| Accruals on short-term investments | 11 581 879.13 |
| Securities: | 28 622 941 679.09 |
| Securities available for sale | 28 261 795 936.70 |
| Accruals securities | 361 145 742.39 |
| REPO: | 0.00 |
| Reverse REPO | 0.00 |
| Accruals on REPO | 0.00 |
| Net Loan Portfolio: | 226 326 873 580.60 |
| Outstanding amount | 232 339 575 843.22 |
| Interest accrual | 10 806 241 428.73 |
| Deferral Income - loan fees | 170 227 188.00 |
| Loan Loss Reserve | -16 989 170 879.35 |
| Accrued penalty (fine) | |
| Prepaid future expenses | 321 121 209.57 |
| Deferred tax asset | 0.00 |
| Current tax asset | 767 200 215.47 |
| Other assets | 1 462 635 368.71 |
| Investment property | 66 958 000.00 |
| Long-term assets | 942 568 734.03 |
| Net tangible and intangible assets: | 12 344 788 468.49 |
| Net tangible assets: | 10 732 557 091.98 |
| Tangible Assets | 14 106 612 665.53 |
| Accumulated depreciation | -3 374 055 573.55 |
| Net intangible assets: | 1 612 231 376.51 |
| Intangible assets | 2 481 194 303.59 |
| Accumulated amortization | -868 962 927.08 |
| TOTAL ASSETS | 277 915 894 835.05 |

LIABILITIES AND EQUITY

| | |
|---|--------------------|
| Liabilities: | 215 941 428 173.56 |
| Loans: | 173 942 682 317.62 |
| Short-term | 92 873 510 630.21 |
| Long term | 76 326 930 987.75 |
| Accrual interests to payment | 5 618 682 990.09 |
| Prepaid expenses | -876 442 290.43 |
| REPO | 13 891 802 273.22 |
| Issued securities: | 21 224 483 820.77 |
| Bonds | 21 300 000 000.02 |
| Discount / Premium | -75 516 179.25 |
| Repurchased bonds | 0.00 |
| Financial liabilities, that are estimate by fair value throught profit | 0.00 |
| Indebtedness under current CIT | 397 160 700.00 |
| Deferred tax liability on CIT | 38 257 000.00 |
| Finance Lease Obligation | 1 024 067 322.42 |
| Other liabilities | 5 422 974 739.53 |
| Equity: | 61 974 466 661.49 |
| Charter capital | 14 430 993 204.00 |
| Gain from grants | 0.00 |
| Reserve capital | 1 478 339 161.44 |
| Reserve from revaluation of fixed assets | 62 329 899.82 |
| Reserve from revaluation of securities | -402 056 158.95 |
| Reserve for expected credit losses on debt instruments at fair value through other comprehensive income | 105 703 389.65 |
| Retained Earnings/Uncovered Losses | 46 299 157 165.53 |
| Total Equity and Liabilities | 277 915 894 835.05 |