

**MFO KMF, LLC**  
**BALANCE SHEET**  
**As of March 31, 2023**

<b>ASSETS</b>	<b>As of March 31, 2023</b>
<b>Cash and cash equivalent</b>	<b>2 788 312 631.91</b>
<b>Financial Instruments at fair value through profit or loss</b>	<b>0.00</b>
<b>Short-term investments</b>	<b>7 923 938 557.37</b>
Short-term investments	7 922 986 104.25
Accruals on short-term investments	952 453.12
<b>Securities:</b>	<b>11 422 195 652.28</b>
Securities available for sale	11 084 681 234.87
Accruals securities	337 514 417.41
<b>REPO:</b>	<b>0.00</b>
Reverse REPO	0.00
Accruals on REPO	0.00
<b>Net Loan Portfolio:</b>	<b>207 770 007 124.14</b>
Outstanding amount	212 143 760 318.72
Interest accrual	9 118 873 022.96
Deferral Income - loan fees	227 865 202.88
Loan Loss Reserve	-13 720 491 420.42
Accrued penalty (fine)	
<b>Prepaid future expenses</b>	<b>317 459 052.46</b>
<b>Deferred tax asset</b>	<b>138 341 000.00</b>
<b>Current tax asset</b>	<b>270 473 491.10</b>
<b>Other assets</b>	<b>1 319 907 614.17</b>
<b>Investment property</b>	<b>66 958 000.00</b>
<b>Long-term assets</b>	<b>992 288 035.69</b>
<b>Net tangible and intangible assets:</b>	<b>9 961 955 588.67</b>
<b>Net tangible assets:</b>	<b>9 567 826 109.96</b>
Tangible Assets	12 596 532 756.55
Accumulated depreciation	-3 028 706 646.59
<b>Net intangible assets:</b>	<b>394 129 478.71</b>
Intangible assets	1 181 787 298.77
Accumulated amortization	-787 657 820.06
<b>TOTAL ASSETS</b>	<b>242 971 836 747.79</b>

**LIABILITIES AND EQUITY**

<b>Liabilities:</b>	<b>187 460 213 752.35</b>
<b>Loans:</b>	<b>165 948 031 797.55</b>
Short-term	57 831 557 978.44
Long term	104 964 709 762.22
Accrual interests to payment	4 062 518 138.18
Prepaid expenses	-910 754 081.29
<b>REPO</b>	<b>3 899 204 514.72</b>
<b>Issued securities:</b>	<b>10 069 874 190.32</b>
Bonds	10 079 444 444.45
Discount / Premium	-9 570 254.13
Repurchased bonds	0.00
<b>Financial liabilities, that are estimate by fair value throught profit</b>	<b>458 862 632.51</b>
<b>Indebtedness under current CIT</b>	<b>0.00</b>
<b>Deferred tax liability on CIT</b>	<b>0.00</b>
<b>Finance Lease Obligation</b>	<b>1 070 025 480.40</b>
<b>Other liabilities</b>	<b>6 014 215 136.85</b>
<b>Equity:</b>	<b>55 511 622 995.44</b>
Charter capital	14 430 993 204.00
Gain from grants	0.00
Reserve capital	1 478 339 161.44
Reserve from revaluation of fixed assets	62 329 899.82
Reserve from revaluation of securities	-313 965 489.23
Reserve for expected credit losses on debt instruments at fair value through other comprehensive income	120 374 990.80
Retained Earnings/Uncovered Losses	39 733 551 228.61
<b>Total Equity and Liabilities</b>	<b>242 971 836 747.79</b>